IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

NOTICE OF CANCELLATION OF HEARING

[Relates to Docket Nos. 8, 57]

PLEASE TAKE NOTICE THAT the hearing on the Debtors' (A) Emergency Motion for Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Modifying the Automatic Stay [Docket No. 8] scheduled for November 3, 2020 at 1:30 p.m. (Central Time), before the Honorable David R. Jones of the United States Bankruptcy Court for the Southern District of Texas, has been CANCELLED.

[Remainder of Page Intentionally Blank]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: MD America Energy, LLC (0164), MD America Energy Holdings, Inc. (5493), MD America Intermediate Holdings, LLC (3204), MD America Holdings, LLC (5748), MD America Pipeline, LLC, and MD America Finance Corporation (8321). The address of the Debtors' headquarters is: 301 Commerce Street, Suite 2500 Fort Worth, Texas 76102.

Dated: November 3, 2020.

PORTER HEDGES LLP

By: <u>/s/ John F. Higgins</u>

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